



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **IH HOLDINGS INTERNATIONAL LIMITED**

Company Number: **09553031**



Received for filing in Electronic Format on the: **29/04/2019**

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Company Name: **IH HOLDINGS INTERNATIONAL LIMITED**

Company Number: **09553031**

Confirmation **15/04/2019**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	F	Number allotted	9673195
	ORDINARY	Aggregate nominal value:	96731.95
	SHARES		

Currency: **USD**

Prescribed particulars

VOTING RIGHTS - THE F ORDINARY SHARES CONFER ON EACH HOLDER OF F ORDINARY SHARES THE RIGHT TO VOTE. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - THE HOLDERS OF F ORDINARY SHARES HAVE A RIGHT TO DIVIDENCE IN ACCORDANCE WITH ARTICLE 4.2. DISTRIBUTION RIGHTS ON A WINDING UP - IN THE EVENT THAT THERE ARE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF THE COMPANY'S LIABILITIES AND PAYMENTS OF DISTRIBUTIONS TO THE HOLDERS OF THE SERIES A SHARES AND THE HOLDERS OF DEFERRED SHARES, THE HOLDERS OF F ORDINARY SHARES SHALL BE ENTITLED TO AN AMOUNT PER SHARE PURSUANT TO ARTICLE 5 ORDINARY SHARES SHALL BE ENTITLED TO AN AMOUNT PER SHARE PURSUANT TO ARTICLE 5 IN PRIORITY TO THE HOLDERS OF THE HOLDERS OF SERIES B SHARES AND THE HOLDERS OF ORDINARY SHARES. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	INCENTIVE	Number allotted	2596627
	SHARES	Aggregate nominal value:	25966.27

Currency: **USD**

Prescribed particulars

(A) THE INCENTIVE SHARES DO NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY; (B) THE HOLDERS OF SHARES ARE ENTITLED TO DIVIDENDS ON A PAN PASSU BASIS WITH THE HOLDERS OF SERIES A SHARES AND SERIES B SHARES (ON AN AS CONVERTED BASIS) AND ORDINARY SHARES; (C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), IN THE EVENT THAT THERE ARE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF THE COMPANYS LIABILITIES AND PAYMENTS OF DISTRIBUTIONS TO THE HOLDERS OF SERIES A AND AL SHARES, SERIES B AND

BL SHARES AND ORDINARY SHARES (TO THE EXTENT ENTITLED), THE HOLDERS OF THE INCENTIVE SHARES SHALL BE ENTITLED TO A DISTRIBUTION PROVIDED THAT THE SURPLUS ASSETS ARE IN AGGREGATE ABOVE A CERTAIN AMOUNT; AND (D) THE INCENTIVE SHARES ARE NONREDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	15370180
	SHARES	Aggregate nominal value:	153701.8
Currency:	USD		

Prescribed particulars

VOTING RIGHTS – THE ORDINARY SHARES CONFER ON EACH HOLDER OF ORDINARY SHARES THE RIGHT TO VOTE. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD.

DIVIDEND RIGHTS – THE HOLDERS OF ORDINARY SHARES HAVE A RIGHT TO DIVIDENDS WHICH IS PARI PASSU TO HOLDERS OF SERIES A SHARES. DISTRIBUTION RIGHTS

ON A WINDING UP – THE HOLDERS OF ORDINARY SHARES WILL BE ENTITLED TO THE BALANCE OF THE SURPLUS ASSETS PURSUANT TO ARTICLE 5 AFTER THE SERIES A SHAREHOLDERS HAVE RECEIVED A PREFERENCE AMOUNT AND AFTER A PAYMENT OF \$1.00 HAS BEEN PAID TO THE HOLDERS OF THE DEFERRED SHARES (IF ANY).

REDEEMABLE SHARES – THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	355770
	A	Aggregate nominal value:	3557.7
	SHARES		

Currency: USD

Prescribed particulars

VOTING RIGHTS – THE SERIES A SHARES CONFER ON EACH HOLDER OF SERIES A SHARES THE RIGHT TO VOTE. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD.

DIVIDEND RIGHTS – THE HOLDERS OF SERIES A SHARES HAVE A RIGHT TO DIVIDENDS WHICH IS PARI PASSU TO HOLDERS OF ORDINARY SHARES. DISTRIBUTION RIGHTS ON A

WINDING UP – THE HOLDERS OF SERIES A SHARES SHALL BE ENTITLED TO AN AMOUNT PER SHARE PURSUANT TO ARTICLE 5 IN PRIORITY TO THE HOLDERS OF DEFERRED SHARES (IF ANY) AND HOLDERS OF ORDINARY SHARES. REDEEMABLE SHARES – THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	10688279
	A1	Aggregate nominal value:	106882.79
	SHARES		

Currency: **USD**

Prescribed particulars

VOTING RIGHTS - THE SERIES AL SHARES CONFER ON EACH HOLDER OF A SERIES AL SHARE THE RIGHT TO VOTE. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - HOLDERS HAVE A RIGHT TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT THE RATE OF 5% OF THE NOMINAL VALUE PER SHARE WHICH SHALL BE PAID ON AN EXIT OR, IF EARLIER A LIQUIDATION TOGETHER WITH THE RIGHT TO DIVIDENDS ON AN AS CONVERTED PRO-RATA BASIS WITH ALL OTHER EQUITY SHAREHOLDERS (BEING ALL SHARES OTHER THAN DEFERRED SHARES). DISTRIBUTION RIGHTS ON A WINDING UP - THE HOLDERS OF SERIES AL SHARE SHALL BE ENTITLED TO AN AMOUNT PER SHARE PURSUANT TO ARTICLE 5 IN PRIORITY TO THE HOLDERS OF DEFERRED SHARES (IF ANY), HOLDERS OF ORDINARY SHARES AND INCENTIVE SHARES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	2648601
	B	Aggregate nominal value:	26486.01
	PREFERRED		
	SHARES		

Currency: **USD**

Prescribed particulars

(A) THE SERIES B SHARES DO NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY; (B) THE HOLDERS OF SERIES B SHARES ARE ENTITLED TO DIVIDENDS ON A PARI PASSU BASIS WITH THE HOLDERS OF SERIES A SHARES (ON AN AS CONVERTED BASIS) AND ORDINARY SHARES; (C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), IN THE EVENT THAT THERE ARE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF THE COMPANYS LIABILITIES AND PAYMENTS OF DISTRIBUTIONS TO THE HOLDERS OF SERIES A SHARES AND ORDINARY SHARES (TO THE EXTENT THEY ARE ENTITLED), THE HOLDERS OF THE SERIES B SHARES SHALL BE ENTITLED TO A

DISTRIBUTION PROVIDED THAT THE SURPLUS ASSETS ARE IN AGGREGATE ABOVE A CERTAIN AMOUNT; AND (D) THE SERIES B SHARES ARE NONREDEEMABLE.

Class of Shares:	SERIES	Number allotted	867609
	B1	Aggregate nominal value:	8676.09
	PREFERRED		
	SHARES		

Currency: USD

Prescribed particulars

VOTING RIGHTS - THE SERIES BI SHARES CONFER ON EACH HOLDER THE RIGHT TO VOTE. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS -HOLDERS HAVE A RIGHT TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT THE RATE OF 5% OF THE NOMINAL VALUE WHICH SHALL BE PAID ON AN EXIT OR, IF EARLIER, A LIQUIDATION TOGETHER WITH A RIGHT TO DIVIDENDS ON AN AS CONVERTED PRO-RATA BASIS WITH ALL OTHER EQUITY SHARES (BEING ALL SHARES OTHER THAN DEFERRED SHARES). DISTRIBUTION RIGHTS ON A WINDING UP - THE HOLDERS OF SERIES 81 SHARE SHALL BE ENTITLED TO AN AMOUNT PER SHARE PURSUANT TO ARTICLE 5 IN PRIORITY TO THE HOLDERS OF DEFERRED SHARES (IF ANY), AND HOLDERS OF ORDINARY SHARES AND INCENTIVE SHARES. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	42200261
		Total aggregate nominal value:	422002.61
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	4804403 F ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	HAMILTON GROUP LLC
Shareholding 2:	4538792 F ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	BRICKHAVEN II, LLC
Shareholding 3:	2062330 ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	ATWOOD PARTNERS LTD
Shareholding 4:	110000 F ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	JT VAUGHN
Shareholding 5:	220000 F ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	CALIMUS LLC
Shareholding 6:	500000 ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	HARGETT ADVISERS IH LLC
Shareholding 7:	449561 ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	ATWOOD IH LLC
Shareholding 8:	130067 ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	AMPENERGO, INCORPORATED
Shareholding 9:	95766 ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	DEEP RIVER VENTURES LLC
Shareholding 10:	46615 ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	THE 2007 HENRY RICE KAESTNER LIVING TRUST
Shareholding 11:	466149 ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	THE BRIARCLIFF TRUST DATED 7/7/94

Shareholding 12: **169501 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **UNIVERSAL GUARANTY LIFE INSURANCE COMPANY**

Shareholding 13: **635650 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **ELLISON CAPITAL II LLC**

Shareholding 14: **466149 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **THE 2013 HAYNES G GRIFFIN LIVING TRUST**

Shareholding 15: **211876 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **THE 2008 THOMAS R SLOAN LIVING TRUST**

Shareholding 16: **6146525 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **JPIH HOLDINGS LLC**

Shareholding 17: **233075 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **GRIFFIN FAMILY HOLDING COMPANY, LLC**

Shareholding 18: **42375 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **JESSE T CORRELL**

Shareholding 19: **84750 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **STUART M FRANTZ**

Shareholding 20: **548691 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **LENUCO LLC**

Shareholding 21: **783996 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **HADY HARTANTO**

Shareholding 22: **4814540 SERIES A1 SHARES** shares held as at the date of this confirmation statement
Name: **NORTRUST NOMINEES LIMITED A/C WIZ01**

Shareholding 23: **5873739 SERIES A1 SHARES** shares held as at the date of this confirmation statement
Name: **NORTRUST NOMINEES LIMITED A/C WIX01**

Shareholding 24: **1871588 INCENTIVE SHARES** shares held as at the date of this confirmation statement
Name: **IHHI NOMINEE, LLC**

Shareholding 25: **26285 SERIES A SHARES** shares held as at the date of this confirmation statement
Name: **PIKE TRUST I**

Shareholding 26: **65712 SERIES A SHARES** shares held as at the date of this confirmation statement
Name: **SOVEREIGN'S CAPITAL II, LP**

Shareholding 27: **663 SERIES A SHARES** shares held as at the date of this confirmation statement
Name: **JESSE T CORRELL**

Shareholding 28: **1326 SERIES A SHARES** shares held as at the date of this confirmation statement
Name: **STUART M FRANTZ**

Shareholding 29: **2651 SERIES A SHARES** shares held as at the date of this confirmation statement
Name: **UNIVERSAL GUARANTY LIFE INSURANCE COMPANY**

Shareholding 30: **3314 SERIES A SHARES** shares held as at the date of this confirmation statement
Name: **THE 2008 THOMAS R SLOAN LIVING TRUST**

Shareholding 31: **3645 SERIES A SHARES** shares held as at the date of this confirmation statement
Name: **GRIFFIN FAMILY HOLDING COMPANY, LLC**

Shareholding 32: **7031 SERIES A SHARES** shares held as at the date of this confirmation statement
Name: **ATWOOD IH LLC**

Shareholding 33: **7291 SERIES A SHARES** shares held as at the date of this confirmation statement
Name: **THE 2013 HAYNES G GRIFFIN LIVING TRUST**

Shareholding 34: **4692 SERIES A SHARES** shares held as at the date of this confirmation statement
Name: **HARGETT ADVISERS IH LLC**

Shareholding 35: **15000 SERIES A SHARES** shares held as at the date of this confirmation statement
Name: **ELLISON CAPITAL II LLC**

Shareholding 36: **29789 SERIES A SHARES** shares held as at the date of this confirmation statement
Name: **ATWOOD PARTNERS LTD**

Shareholding 37: **118519 SERIES A SHARES** shares held as at the date of this confirmation statement
Name: **HAMILTON GROUP LLC**

Shareholding 38: **30000 INCENTIVE SHARES** shares held as at the date of this confirmation statement
Name: **THE LUCAS GROUP**

Shareholding 39: **250000 INCENTIVE SHARES** shares held as at the date of this confirmation statement
Name: **MESH3, LLC**

Shareholding 40: **430039 INCENTIVE SHARES** shares held as at the date of this confirmation statement
Name: **BRICKHAVEN II, LLC**

Shareholding 41: **43567 SERIES A SHARES** shares held as at the date of this confirmation statement
Name: **PIKE TRUST II**

Shareholding 42: **26285 SERIES A SHARES** shares held as at the date of this confirmation statement
Name: **PIKE TRUST III**

Shareholding 43: **2297104 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **IMES HOLDING SA**

Shareholding 44: **5000 INCENTIVE SHARES** shares held as at the date of this confirmation statement
Name: **103WATT, LLC**

Shareholding 45: **476794 SERIES B1 PREFERRED SHARES** shares held as at the date of this confirmation statement
Name: **NORTRUST NOMINEES LIMITED A/C WIX01**

Shareholding 46: **390815 SERIES B1 PREFERRED SHARES** shares held as at the date of this confirmation statement
Name: **NORTRUST NOMINEES LIMITED A/C WIZ01**

Shareholding 47: **10820 SERIES B PREFERRED SHARES** shares held as at the date of this confirmation statement
Name: **SLOAN CAPITAL COMPANY, LLC**

Shareholding 48: **10820 SERIES B PREFERRED SHARES** shares held as at the date of
this confirmation statement
Name: **THE 2008 THOMAS R SLOAN LIVING TRUST**

Shareholding 49: **54100 SERIES B PREFERRED SHARES** shares held as at the date of
this confirmation statement
Name: **CRESSET CAPITAL PARTNERS, LLC**

Shareholding 50: **81143 SERIES B PREFERRED SHARES** shares held as at the date of
this confirmation statement
Name: **ELLISON CAPITAL II, LLC**

Shareholding 51: **270500 SERIES B PREFERRED SHARES** shares held as at the date of
this confirmation statement
Name: **JOHN P. SALL**

Shareholding 52: **162286 SERIES B PREFERRED SHARES** shares held as at the date of
this confirmation statement
Name: **KE'OHANA VENTURES, LLC**

Shareholding 53: **33809 SERIES B PREFERRED SHARES** shares held as at the date of
this confirmation statement
Name: **SOVEREIGN'S CAPITAL II, LP**

Shareholding 54: **38648 SERIES B PREFERRED SHARES** shares held as at the date of
this confirmation statement
Name: **THE 2013 HAYNES G GRIFFIN LIVING TRUST**

Shareholding 55: **27047 SERIES B PREFERRED SHARES** shares held as at the date of
this confirmation statement
Name: **MATTHEW A. LIEVENS**

Shareholding 56: **54096 SERIES B PREFERRED SHARES** shares held as at the date of
this confirmation statement
Name: **FIRST SOUTHERN FUNDING, LLC**

Shareholding 57: **108192 SERIES B PREFERRED SHARES** shares held as at the date of
this confirmation statement
Name: **UNIVERSAL GUARANTY LIFE INSURANCE COMPANY**

Shareholding 58: **54096 SERIES B PREFERRED SHARES** shares held as at the date of
this confirmation statement
Name: **HAMILTON GROUP, LLC**

Shareholding 59: **47874 SERIES B PREFERRED SHARES** shares held as at the date of
this confirmation statement
Name: **JPIH INVESTMENT CO, LLC**

Shareholding 60: **57071 SERIES B PREFERRED SHARES** shares held as at the date of
this confirmation statement
Name: **JJR IH HOLDINGS, LLC**

Shareholding 61: **1081911 SERIES B PREFERRED SHARES** shares held as at the date of
this confirmation statement
Name: **A.I. ENERGY, LLC**

Shareholding 62: **9823 SERIES B PREFERRED SHARES** shares held as at the date of this
confirmation statement
Name: **HARGETT ADVISERS IH, LLC**

Shareholding 63: **540955 SERIES B PREFERRED SHARES** shares held as at the date of
this confirmation statement
Name: **EMERSON COLLECTIVE INVESTMENTS, LLC**

Shareholding 64: **5410 SERIES B PREFERRED SHARES** shares held as at the date of this
confirmation statement
Name: **LOVE THY NEIGHBOR TOO**

Shareholding 65: **5000 INCENTIVE SHARES** shares held as at the date of this
confirmation statement
Name: **GREGORY POWELL**

Shareholding 66: **5000 INCENTIVE SHARES** shares held as at the date of this
confirmation statement
Name: **ALLEN RITCHIE**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor